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Judge Kenneth M. Karas
United States District Court
Southern District of New York
300 Quarropas Street, Room 533
White Plains, NY 10601-4150

Re: Castle Oil Corporation v. Les Logiciels Info-Sys Software, Inc.
Our File No. 14986.0303
Case No.: 07-7330

Dear Judge Karas:

We are counsel to plaintiff Castle Oil Corporation in the referenced matter. On behalf of plaintiff/counterclaim defendant Castle Oil Corporation ("Castle"), I write to advise the Court that Castle hereby consents to have this matter referred for all purposes to United States Magistrate Lisa Smith.

Thank you.

Respectfully Yours,

GELLERT & KLEIN, P.C.
BY:


LILLIAN S. WEIGERT

LSW/es
Cc: Robert E. Fekete, Esq.